CNA SURETY

As a convenience for our agents, we compiled this summary of information about the most common types of bonds in your state. <u>This is</u> <u>not a complete list of all available bonds.</u> We encourage using bONdLINE® (or fax or email) to submit any bond request for underwriting review. Please contact us with any questions, for help making a submission or to ask about a bond you may not see listed here.

State Bonds	Submit By	Rate	Comments
\$20,000 Agent, Adjuster or Consultant	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$200 annual	Freely written, only Principal's name and address are needed.
Encroachment Permit or Highway Use	<u>bONdLINE®,</u> Form 10-E, or Form 10 Application	\$10/K	Freely written, only Principal's name and address are needed for requests up to \$25,000. Requests over \$25,000 are underwritten based on the applicant's personal credit up to \$75,000. Requests over \$75,000 are considered with financial statements.
License Agent	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$15/K	Freely written, only Principal's name and address are needed for requests up to \$25,000. Requests over \$25,000 are underwritten based on the applicant's personal credit up to \$100,000.
Nursing Home / Patient Trust	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$10/K	Freely written, only Principal's name and address are needed for requests up to \$50,000. Requests over \$50,000 are underwritten based on the applicant's personal credit up to \$100,000.
Health Spa	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$10/K	For new businesses underwritten based on the applicant's personal credit up to \$50,000. Requests over \$50,000 are considered with financial statements.
Mortgage Loan Broker	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$7.5/K	Underwritten based on the applicant's personal credit up to \$150,000 for single and aggregate requests. Requests above \$150,000 aggregate are considered with signed indemnity along with business and personal financial statements.
\$2,000 Septic Tank Servicing	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$100 annual	Freely written, only Principal's name and address are needed.
\$1,000 Pawnbroker	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$100 annual	Freely written, only Principal's name and address are needed.
\$1,000 Notary	bONdLINE® or <u>Notary</u> Application	\$40 for 4 years	Uniform penalty amount of \$1,000 and complimentary \$7,500 E&O Policy included with notary bond issued.
\$5,000 Water Well Drillers Performance	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$100 annual	Freely written, only Principal's name and address are needed.

\$25,000 and under locally required compliance type bonds are freely written. The bond listed below is only the most commonly written local bond in Kentucky and is not a complete list of local bonds.

 Local Bonds	Submit By	Rate	Comments
City of Louisville / Jefferson County, General Contractor	<u>bONdLINE®</u> or <u>Form 10-E</u>	\$10/K \$100 annual minimum	Freely written, only Principal's name and address are needed up to \$25,000.

Other	Submit By	Rate	Comments
Contract - Bid & Performance and Payment	<u>bONdLINE®</u> or <u>FAST-</u> <u>Track</u> <u>Application</u>	Generally \$30/K, \$200 minimum	Our FAST-Track Application is designed for contractors requiring bid and payment & performance bonds for projects up to \$500,000 (no financial statements needed). Also, for consideration of contractors needing aggregate bonded work programs in excess of \$500,000, up to \$800,000 we will gather additional information using page 2 of the FAST-Track application.
Court	<u>bONdLINE®</u> or <u>Form 10</u> <u>Application</u>	Generally \$10/K for plaintiff bonds & \$20/K for defendant type bonds.	Receiver bonds are freely written up to \$100,000. Replevin bonds are underwritten based on credit up to \$20,000 for individuals and are freely written up to \$100,000 for financial institutions. Defendant bonds require a signed and completed Form 10 Application with business and personal financial statements.



ERISA	bONdLINE® or Pension Trust Application	\$5/K	\$50 minimum per position covered and \$100 minimum per bond. Simplified underwriting with our Pension Trust Application or submit via bONdLINE®.
DMEPOS	bONdLINE® or DMEPOS Application	\$5/K	For applicants requiring the \$50,000 bond to participate in the Medicare Program to supply Durable Medical Equipment, Prosthetics, Orthotics or Supplies. Submit a completed DMEPOS Application or submit via bONdLINE®.
Financial Obligation	bONdLINE® or Form 10 Application	Varies, \$250 annual minimum	This family of bonds includes packers and stockyards, sales tax, utility deposit, and other hazardous bonds covering payment of fees or taxes. We need a completed and signed Form 10 Application with business and personal financial statements.
Tax Preparers' E&O Insurance	<u>bONdLINE®</u> or <u>Tax</u> <u>Preparers' E&O</u> <u>Application</u>	See Application	We need our brochure fully completed with all questions answered. Coverage available for limits of: \$10,000 single/\$20,000 aggregate, \$25,000/\$50,000, \$50,000/\$100,000 or \$100,000/\$200,000. *This is a "Claims Made" Policy.
Public Official	bONdLINE® or Form 10 Application	Submit via bONdLINE® or contact the Company	Individual bonds freely written up to \$100K. Underwritten based on the applicant's personal credit and additional underwriting review over \$100K with Form 10 Application. We also consider name and position schedule bonds.
Probate or Fiduciary	<u>bONdLINE®</u> or <u>Form 10-E</u>	See below	Complete section 3 on the 2 nd page of the Form 10 Application. <u>Administrator:</u> Freely written up to \$25K and with conditional questions up to \$50K. Underwritten based on the applicant's personal credit and with conditional questions up to \$500K. Underwriting review over \$500K. <u>Guardian/</u> <u>Conservator:</u> Freely written with conditional questions up to \$50K. Underwritten based on the applicant's personal credit with conditional questions up to \$500K. Underwriting review over \$500K. *First year's premium is fully earned.

This information applies to single risks and aggregate lines may require additional underwriting information.

Amount of Coverage

\$25,000

\$187

\$10,000

Coverage is available for greater than 5 employees, please contact the company for premium. **NOTE**: In order to protect employers and employees against unjustified

allegations of dishonesty, the employee must be convicted on Form B Dishonesty and

\$126

*Please discuss with the principal the potential use of personal credit history to facilitate the underwriting review process.

Prepayment of License and Permit Bonds

Dishonesty or Janitorial Services Bonds

or Janitorial Application.

** No. of

Employees

5 or less

Janitorial Service Bonds.

Where annual premiums for a License or Permit Bond, written for the same principal in the same amount, are paid in advance for two years or more and the annual premium is \$100 or more, a discount of 25% will be allowed on premiums for second or subsequent years.

Probate or Fiduciary Bond Rates

Amount of Bond Up to \$5,000 \$5,000 - \$50 and for each additional K to \$200K \$200,000 - \$1,220 and for each additional K to \$500K \$500,000 - \$2,420 and for each additional K

Submit via bONdLINE® or complete the Dishonesty

\$5,000

\$100

Per \$1,000 \$10.00 \$6.00 \$4.00 \$2.00

\$50,000

\$257

\$100,000

\$359

Pay by credit/debit card or ACH to CNA Surety at: _onlinepay@cnasurety.com

Take advantage of our fast and efficient commercial Direct Bill Program, learn more and apply here: Direct Bill

CNA Surety Portal - the streamlined access point for bONdLINE®, ePay, up-to-date news and many self service tools. Access via: <u>cnasurety.com</u>

CONTACT INFORMATION:

P.O. Box 5077 Sioux Falls, SD 57117-5077 FAX: 605-335-0357 EMAIL: <u>uwservices@cnasurety.com</u> or <u>info@cnasurety.com</u> WEBSITE: <u>cnasurety.com</u>

Form F12217-9-2021